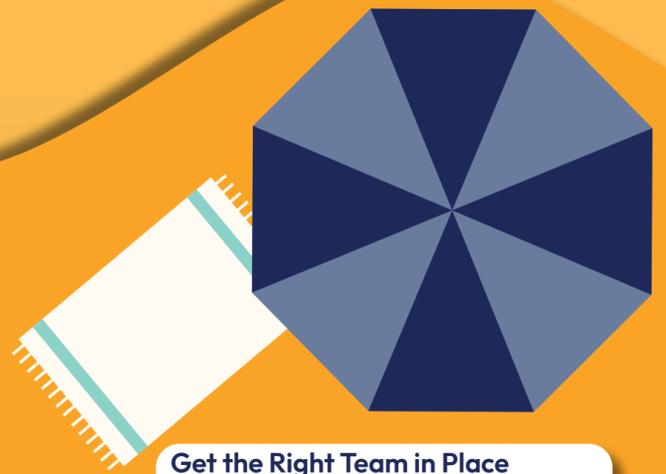


Happier Travels:

Taking a worry-free break as a finance leader

The sun is shining, the weather is warm, it's time for a vacation! But if the thought of being out of the office is too stressful—especially if you're a finance leader—these tips can help you take a worry-free break.



Get the Right Team in Place

Who you have on your team is critical for month-end close success. Expand your team's capabilities with the help of gig workers if new headcount isn't an option.

New skills to look for:

- Analysis
- Prediction

The Right Tools for the Right Team

Integration augments powerful tools like ERP to centralize access to data from multiple sources, reduce manual work, and provide accurate and real-time data.

Tools to use:

- ERP
- Integration solutions
- Excel

Specialized
Skillsets
People

Technology

Modernizing Your Finance Function

Look into technical upskilling for current team members while also investing in tools that improve non-technical capabilities like data-driven storytelling, communication, and innovation.

Successful modernization includes:

- Specialized skillsets
- Technology
- People

Empower Others Outside of Finance

Initiate automation and cross-training within your finance team, but also work to break down information silos with other non-finance leaders.

Train non-finance execs on:

- Reporting
- Planning
- Budgeting
- Forecasting

Vacations are good for you—from cardiovascular health to blood pressure, reducing stress to rejuvenation—and intentional preparation with your finance team can help you get away worry-free this summer or any time this year.

Learn more about how you can take a break this summer by downloading our free ebook, *The Finance Leader's Guide to Taking Vacation During Month-End Close*.

[Download HERE!](#)

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by celigo